



Round-Up Savings Enrollment Form

First Name: _____ M.I. _____ Last Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

ROUND-UP INFORMATION

Round-Up Type (select one):

- Round-Up my purchase to the next whole dollar
- Round-Up my purchase to the next whole dollar *AND* add an additional \$ _____ per transaction
(between \$1 - \$5)

Round-Up Transfer From the Following Checking Account:

Checking Account #: _____

Round-Up Transfer To the Following Savings Account(s):

*If rounding up to more than one savings account, the total Round-Up amount will be divided equally between all accounts.

1. Savings Account #: _____
2. Savings Account #: _____
3. Savings Account #: _____
4. Savings Account #: _____
5. Savings Account #: _____

TERMS & CONDITIONS: When you enroll in PCSB Bank's Round-Up Savings Program, we round up the amount of any PCSB Bank Shazam® MasterCard® debit card purchase made by you or any PCSB Bank Shazam® MasterCard® debit cardholder of your checking account to the next whole dollar amount in excess of the purchase price (plus any additional amount you selected), and transfer that amount from your checking account to the designated savings or checking account(s).

We aggregate the round-up from purchases that post to your checking account each business day and make a single transfer at the end of the business day. If on a business day you do not have sufficient available funds (\$5 minimum balance) in your checking account, we do not round up purchases posted on that business day and we cancel the Round-Up transfer that day.

If your PCSB Bank Shazam® MasterCard® debit card purchase is subsequently cancelled or reversed, the corresponding Round-Up transfer will remain in the designated account(s). We may cancel the Round-Up transfer at any time. Round-Up is available only on PCSB Bank Shazam® MasterCard® debit cards linked to your PCSB Bank checking account indicated above.

If the checking account with Round-Up Savings Program is closed or all accounts receiving Round-Up transfers are closed, the Round-Up Savings Program will be cancelled. You agree to notify PCSB Bank in writing if you wish to cancel the Round-Up Savings Program.

Customer Signature: _____ Date: _____

(must be an owner on the checking account indicated above)